

19 January 2010

ASX Limited
Company Announcements Office
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Photon Group Limited (Photon) – Takeover Bid for Dark Blue Sea Limited (DBS)

In accordance with Section 662B(1)(d), attached is a copy of ASIC Form 6022 (Notice of buy out to remaining holders of securities following a takeover bid).

The notice was lodged today with ASIC. Copies of the notice are not required to be given to any shareholders of DBS in accordance with Section 662B(1)(c)(ii) due to the despatch of a notice of compulsory acquisition in accordance with Section 661B on 18 December 2009.

Yours faithfully

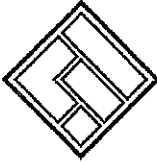


Clare Battellino
Chief Financial Officer
Photon Group Limited

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ASIC registered agent number 12076
lodging party or agent name Watson Mangioni Lawyers Pty Limited
office, level, building name or PO Box no. Level 13
street number and name 50 Carrington Street
suburb / city Sydney state/territory NSW postcode 2000
telephone (02) 9262 6666
facsimile (02) 9262 2626
DX number _____ suburb / city _____

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Australian Securities & Investments Commission

Notice of

right of buy out to remaining holder of securities following a takeover bid

Form **6022**
Corporations Act 2001
662B(1)(a)

To [NAME AND ADDRESS OF DBS SHAREHOLDER] (1)

Securities of Dark Blue Sea Limited (ACN 091 509 796) (2) ("the Company").

1. Under an *Off Market Bid offers were made by Photon Group Limited (ACN 091 524 515) (3) in respect of the acquisition of all of the ordinary shares (4) in the Company.
2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
3. The bidder hereby gives you notice under subsection 662B(1) of the Corporations Act 2001 that the bidder and their associates have relevant interests in at least 90% (by number) of the securities in the bid class.
4. You, (or anyone who acquires the securities after the day on which this notice is given) as the holder of remaining securities in the bid class, have the right under section 662C within one month after this notice is given to give the bidder a written notice requiring the bidder to acquire your securities in the bid class.
5. Unless otherwise agreed, the terms on which the securities will be acquired by the bidder will be the same as the terms which applied to the acquisition of securities under the bid immediately before the end of the offer period.

Signature

print name TIM HUGHES

capacity EXECUTIVE CHAIRMAN

sign here

date 18 / 1 / 2010

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