



02 October 2009

ASX ANNOUNCEMENT

SECTION 708A(5)(e) NOTICE: SHARE ISSUE

The Directors of Dark Blue Sea Limited (“the **Company**”) confirm that a total of 2 million ordinary shares have been issued to the following entities at \$0.20 per share (**Shares**), pursuant to a Share Sale Agreement dated 30 September 2009, details of which were announced by the Company on 30 September 2009:

125,000 shares to Boojem Pty Ltd ACN 135 263 053
632,500 shares to Lucky 23 Pty Ltd ACN 123 403 681
1,242,500 shares to Ruprecht Pty Ltd ACN 126 212 431

Notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 in relation to the issue of the above fully paid ordinary shares by the Company, without disclosure under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company notifies the ASX that:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (b) it has complied with section 674 of the Corporations Act; and
- (c) it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Shares was also lodged by the Company with ASX on 02 October 2009.