



DARK BLUE SEA LIMITED
ACN 091 509 796

Company Announcement

Date: 13 August, 2009

Appointment of Advisor

Dark Blue Sea has today appointed Allier Capital to advise the Company on strategic options for the Company to maximise shareholder value. Allier Capital is an independent corporate advisory business focused on the middle market.

The Board believes it is in the best interests of all shareholders that the Company explore a range of strategic options. Allier Capital's appointment will assist the Board in both the identification and assessment of these options.

For further information, please contact:

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Dark Blue Sea
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