



**DARK BLUE SEA LIMITED**  
**ACN 091 509 796**

**Company Announcement**

**Date: 21 July, 2008**

**Notification of Share Cancellation**

Following the recent on-market buy-back of 5,041,206 ordinary shares for \$1,781,787 (including brokerage) and the subsequent cancellation of these shares, the issued capital of the Company is now 78,508,081 ordinary shares at a paid up value of \$8,987,507 (see accompanying Form 484 for further details).

Richard Moore  
Chief Executive Officer

# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |  |                                 |   |
|--|---------------------------------|---|
| A1 Change of address   | B1 Cease company officeholder   | C1 Cancellation of shares                                       |
| A2 Change of name - officeholders or proprietary company members | B2 Appoint company officeholder | C2 Issue of shares  |
| A3 Change - ultimate holding company                             | B3 Special purpose company      | C3 Change to share structure                                    |
|  |                                 | C4 Changes to the register of members for proprietary companies |
- All mandatory fields will be identified with an \*.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about corporate key

Company name \*

**Dark Blue Sea Limited**

ACN/ABN \*

**091 509 796**

Corporate key \*

## Lodgement details

Who should ASIC contact if there is a query about this form?

Firm/organisation

**Dark Blue Sea Limited**

Contact name/position description

**Greg Platz**

ASIC registered agent number (if applicable)

Telephone number

**(07) 3007 0016**

Postal or DX address

**Level 10, 243 Edward Street**

**Brisbane**

Total number of pages including this cover sheet

**3**

## Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name \*

**Richard Moore**

Capacity \*

Director

Company secretary

Signature

*Richard Moore*

Date signed

**21/07/2008**

(dd/mm/yyyy)

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

## For help or more information

Telephone 1300 300 630  
Email [Click here to send ASIC an email.](#)  
Web [www.asic.gov.au](http://www.asic.gov.au)

## Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1  Change of address
- A2  Change a name for officeholder or proprietary company members
- A3  Change of ultimate holding company details
- B1  Cease an officeholder
- B2  Appoint an officeholder
- B3  Change to special purpose company status

Click on the button below if you need assistance in making your selection

Form 484 Guide

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.

**Please wait until the table displays showing the appropriate sections that you should complete.**

|   | C1 - Cancellation of shares | C2 - Issue of shares | C3 - Change to share structure table | C4 - Change to members register |
|---|-----------------------------|----------------------|--------------------------------------|---------------------------------|
| <p>C <input type="checkbox"/> Issue of shares</p> <p>C <input checked="" type="checkbox"/> Cancellation of shares</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Proprietary company</li> <li><input checked="" type="checkbox"/> Public company                             <ul style="list-style-type: none"> <li><input type="checkbox"/> if in response to the Annual company statement</li> <li><input checked="" type="checkbox"/> if not in response to the Annual company statement</li> </ul> </li> </ul> |                             |                      |                                      |                                 |

- C  Transfer of shares
- C  Changes to amounts paid
- C  Changes to beneficial ownership

## C1 Cancellation of shares

### Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares -- S.254J
- Capital reduction -- S.256A -- S.256E
- Share buy-back -- ss.257H(3)
- Minimum holding buy-back by listed company
  - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- Forfeited shares -- S.258D
- Shares returned to a public company -- ss.258E(2) & (3)
- Other

### Details of cancelled shares

#### List the details of shares cancelled in the following table

Share class code    Number of shares cancelled    Amount paid (cash or otherwise)

|     |         |         |
|-----|---------|---------|
| ORD | 5041206 | 1781787 |
|-----|---------|---------|

#### Earliest date of change

Please indicate the earliest date that any of the above changes occurred \*

(dd/mm/yyyy)

## Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

- Yes
- No